

this form must be completed by the intermediary

date _____

applicant

existing account number or ref (if known) _____

limited company **or** names of individual applicant(s) _____

is the applicant a limited company? yes no **m** trade/business type _____

does the applicant or a related person (spouse, common law partner, parent, sibling, child, grandchild, grandparent) dwell or intend to dwell at part of the property being offered as security? yes no

if so, does this part exceed 40% of the total security area? yes no **m**

security

address of property offered as primary security _____

estimated current value £ _____

is there any other borrowing secured against this property? yes no

if so, please provide name of lender and amount outstanding _____ £

address of any additional security being offered / title number (if known) _____

estimated current value £ _____

is there any other borrowing secured against this property? yes no

if so, please provide name of lender and amount outstanding _____ £

further advance

amount requested (min £27k) £ _____

credit status any existing CCJs yes no if yes, no. 2nd value of unsatisfied CCJs in past 2 yrs £ _____

highest arrears in past 12 months (all secured loans) £ _____

previous bankruptcy yes no if yes, when was it discharged? _____

previous IVA: yes no _____

intermediary

intermediary _____ contact name _____

will you be advising the customer on this application? yes no **kfi**

FSA: are you a directly authorised firm an appointed representative an authorised network non-authorised **m**

network: _____ FSA no. _____ **m**

telephone _____ fax _____ mobile _____ email _____

Please provide the names of any other introducers who will be remunerated on this case. **kfi**
(Please state none if this does not apply. Please note: this includes names of any AR's)

what broker fee (if any) will be charged in total to the client? (please state none if none applies) £ _____ **kfi**

CFM use only: account balance £ _____ current payment £ _____

arrears £ _____ max f/a LTV _____ %

kfi without this information we will be unable to issue a key facts illustration for those applications that are regulated mortgage contracts.
m mandatory fields which must be completed.

please fax to 01277 359300
(April 07)